



Principal Funds
 PO Box 8024
 Boston, MA 02266-8024

Overnight Mail:
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 Canton, MA 02021-2809

800-222-5852
 PrincipalFunds.com

Trust or Business Authorized Trader Form

- This form is used to add authorized users to access account information on our website. Authorized users cannot be added to individual accounts.
- Please type or print clearly.

1. Account Information

Entity Name	Tax Identification/Social Security Number
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2. Authorized Individual Information (All information below must be provided.)

Enter the Authorized Individual's information below. If adding more than four individuals, please complete multiple copies of this form.

Check One: Add Delete

Name	Social Security Number
Date of Birth	Citizenship/Domicile <input type="checkbox"/> U.S. <input type="checkbox"/> Non-U.S. Country
Home Street Address (no P.O. Box Addresses), City, State, Zip	
Email Address	Home Phone

Add Delete

Name	Social Security Number
Date of Birth	Citizenship/Domicile <input type="checkbox"/> U.S. <input type="checkbox"/> Non-U.S. Country
Home Street Address (no P.O. Box Addresses), City, State, Zip	
Email Address	Home Phone

2. Authorized Individual Information, continued

Check One: <input type="checkbox"/> Add <input type="checkbox"/> Delete	
Name	Social Security Number
Date of Birth	Citizenship/Domicile <input type="checkbox"/> U.S. <input type="checkbox"/> Non-U.S. Country
Home Street Address (no P.O. Box Addresses), City, State, Zip	
Email Address	Home Phone
<input type="checkbox"/> Add <input type="checkbox"/> Delete	
Name	Social Security Number
Date of Birth	Citizenship/Domicile <input type="checkbox"/> U.S. <input type="checkbox"/> Non-U.S. Country
Home Street Address (no P.O. Box Addresses), City, State, Zip	
Email Address	Home Phone

3. Signatures

References in this form to “we” or “us” include Principal Funds and any of its affiliated persons or entities, their successors or assignees. The Authorized Individual named and signing below warrants that they are authorized (by documents provided to us, or otherwise) to act on behalf of the Entity named above. The Entity agrees and authorizes each individual named above to independently exercise administrative rights that are offered currently or in the future for all account(s) bearing the Tax Identification/Social Security Number shown above. This includes, but is not limited to, accessing account information and performing various transactions (which may include but are not limited to purchases, withdrawals, and address changes) by various means (including internet and automated telephone systems). Principal Funds will notify each individual named above once access has been granted. All transaction confirmations and other mailings will be sent to the account address on file.

The Entity agrees to indemnify and hold us harmless from, and to pay promptly on demand, any and all losses we may incur from the exercise of administrative rights by the individuals named on this form. This form in no way limits any rights we may have under any other agreements.

This form shall remain in effect until we receive a revocation in writing at our home office. Revocation shall not affect any loss from the exercise of administrative rights initiated prior to our receipt of the revocation.

The information requested above is needed for us to identify the individuals for authentication purposes when they contact us. We may ask for documents, check databases or take other steps to verify identity.*

Authorized Individual for above named Entity Signature	MM/DD/YYYY
X	

***Federal law requires us to obtain, verify and record information that identifies each customer opening a new account, which may include persons with authority to effect transactions.**