



Principal Funds
PO Box 8024
Boston, MA 02266-8024

Overnight Mail:
30 Dan Road
Canton, MA 02021-2809

800-222-5852
PrincipalFunds.com

Direct Deposit Authorization Form

To establish a Direct Deposit Plan with Principal Funds, please complete the following information and review the instructions at the bottom of the form. The Plan allows you to automatically deposit all or part of your paycheck to your Principal Funds account. Before completing this form, check with your payroll department regarding the availability of this service to you. Please type or print clearly.

I authorize my employer or designated government agency to make

Salary Social Security Government Agency Other

payments into my account at Principal mutual funds as noted below.

Customer Name:

Social Security Number

Name of Employer or Government Agency:

Address:

City/State/Zip:

Employer's or Government Agency's Phone Number:

The amount to be deposited into my mutual fund account by "Direct Deposit" is:

Please deposit total net pay.
Please each pay period.

NOTE: \$100 minimum per period per fund/account

You may change this amount at any time by notifying your payroll department or government agency.

Customer Signature: X

Date:

This section has information that is required by your employer/or government agency in order to establish Direct Deposit.

Please fill in your mutual fund account number in the space below to ensure correct processing.

Table with columns: Account Number Required for Direct Deposit Processing, Fund, Account Number. Row 1: 7, 0, 9, ...

Table with columns: Transit-Routing Number. Row 1: 0, 1, 1, 3, 0, 7, 1, 5, 8

Name of Financial Institution: State Street Bank

Account Type: Checking

INSTRUCTIONS:

- 1. If deposit is to an existing Principal Funds account...
2. If the deposit is to a new Principal Funds account...
3. Your payroll department may limit the number of direct deposit options available...
4. All payroll direct deposits to retirement accounts will be reported as current year contributions.
5. Allow 4-6 weeks for processing.

ATTENTION PAYROLL DEPARTMENT:

- 1. If you receive an incomplete form, please contact Principal Funds at the telephone number listed above.
2. We MUST receive individual transmissions for each fund/account.
3. If you require your own form to complete, please fill in the following information on that form:
a Transit-Routing Number and Name of Financial Institution
b Account Number (you must submit all 17 digits for correct processing)
c Account Type - Checking