



## Ron Lamberton, AIF®

Senior Financial Representative  
Principal Securities Registered Representative  
Investment Adviser Representative



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### EXPERIENCE & CREDENTIALS:

Ron brings more than 30 years of experience in Insurance, Risk Management, Finance and Client Advocacy to his role as a Financial Representative at Principal®. Since joining the Minnesota Business Center team in 2008, Ron has been seen as a leader locally and nationally, earning Premier Club and Honor Counsel.

His goals in building a relationship with you as a client are simple:

- Work with and represent good people - individuals, business owners or corporations
- Respect each client's unique set of needs, goals and concerns - simple or complex
- Offer customized solutions for each set of individual circumstances
- Provide outstanding, personalized and professional service

Products from Principal® and the Preferred Product Network, offer our clients access to many financial resources. Ron's philosophy begins with the notion that the most important resources of all are the ones he will bring to your table each time you meet – listening and understanding. He believes they are the vital first steps in building a disciplined and ongoing process of wealth management and the foundation of strong, trust-based relationships.

### EDUCATION:

Ron is a graduate of Marquette University with degrees in both Economics and History.

### INTERESTS:

His hobbies and interests include: golf, tennis, biking, reading and cooking for and with family and friends. Ron also enjoys and is actively involved in volunteering in his family's Church and School communities and with InnerCity Tennis in the broader Minneapolis community.

Ron and his family live in Edina, MN.

**\*AIF® (Accredited Investment Fiduciary®) is an educational designation only, obtained by the holder by completing the requisite coursework. The AIF Designation does not mean the holder is acting in a fiduciary capacity.**

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