



Nick Halvorson, CLF[®]

Senior Managing Director
Financial Representative
Principal Securities Registered Representative
Investment Adviser Representative



Ready to focus on your financial goals? I can help. Your goals — my focus. Let's put the strategies together to work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you succeed.

Let's connect to get started:

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As a Senior Managing Director with the Minnesota Business Center of the Principal[®], Nick Halvorson works with his team of Financial Professionals to help businesses and individuals build plans and strategies to achieve their financial goals. Nick works to build a culture of high-performing, honest and ethical financial professionals.

Nick attended the University of St. Thomas where he obtained his degree in Financial Management and Business Administration. While at UST, Nick played football and remains very active with the Football Alumni Association.

Nick entered the financial services industry in 2001. His professional achievements include: Top Club Recognition program at The Principal[®]; The Principal Management Achievement Roundtable (MART) – honoring top managers in the country; past Board member of GAMA (an association dedicated to financial services leaders); member of NAIFA (National Association of Insurance and Financial Advisors).

He enjoys boating, traveling, golf, fishing, water & snow skiing, playing sports with his son & daughter, and watching movies with his family.

Nick resides in Woodbury, MN, with his wife Alice, their two children, Connor & Ava and their dogs, Louie & Hunter.

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