



Richard Goldberg, CLU[®], ChFC[®], CFP[®], AIF[®]

Senior Financial Services Representative
Principal Securities Registered Representative
Financial Advisor



Seeking control over your financial future in today's complex financial environment?

I can help with innovative & effective strategies through education and analysis.

Let's connect to get started:

954.885.5065

Goldberg.Richard@principal.com

3401 SW 160th Avenue, Suite 400, Miramar, FL 33027

[LinkedIn](#)

EXPERIENCE:

- 3 decades of experience in the financial services industry
- 28 years with Principal Financial Group[®]
- Help businesses and individuals meet their financial goals by providing products and services designed to help meet those goals. Our goal is to provide innovative and effective solutions through education and analysis in today's complex financial environment.

EDUCATION & CREDENTIALS

- Chartered Life Underwriter & Chartered Financial Consultant from American College
- CERTIFIED FINANCIAL PLANNER[™]
- FINRA Series 7 securities registration
- Florida Life, Health and Variable Annuities insurance license

INTERESTS:

Rich is a past president of the Broward County Chapter of the Society of Financial Service Professionals, as well as serving on the board of directors for the Broward County Estate Planning Council. Rich and his wife live in Coral Springs, FL.

AIF[®] (Accredited Investment Fiduciary[®]) is an educational designation only, obtained by the holder by completing the requisite coursework. The AIF Designation does not mean the holder is acting in a fiduciary capacity.

Insurance products issued by Principal National Life Insurance Company (except in New York), Principal Life Insurance Company and the companies available through the Preferred Product Network, Inc. Securities and advisory products offered through Principal Securities, Inc., 800/247-1737, [Member SIPC](#). Principal National, Principal Life, the Preferred Product Network, and Principal Securities are members of the Principal Financial Group[®], Des Moines, IA 50392. Richard Goldberg, Principal National and Principal Life Financial Representative, Principal Securities Registered Representative, Financial Advisor. 795298-042019