



## James A. Shalek

CLU<sup>®</sup>, ChFC<sup>®</sup>

Senior Financial Representative  
Principal Securities Registered Representative  
Financial Advisor



*Ready to focus on your financial goals?*

*I can help. Your goals — my focus. Let's put the strategies together to work for you. Whether your priority is personal finances, your business, or both. I'm committed to helping you succeed.*

**Let's connect to get started:**

Direct: (630) 874-6761

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[LinkedIn](#) | [Facebook](#) | [Illinois Business Center Website](#) | [Business Website](#)

**EXPERIENCE:**

- Committed financial professional for 40+ years
- With Principal<sup>®</sup> since 1975
- Specialized in helping individuals and businesses set goals and implement strategies to achieve financial success

**EDUCATION & CREDENTIALS**

- B.A.— Hope College, Holland Michigan
- Member of the National Association of Insurance and Financial Advisors (NAIFA) since 1974
- Past President of NAIFA Du Page and past President of NAIFA Illinois
- Member of the Society of Financial Services Professionals (FSP) since 1982
- Member of the Million Dollar Round Table (MDRT)

**INTERESTS:**

- Time with family and friends
- International travel
- Enjoys playing golf, exercising and listening to music

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