



James A. Shalek

CLU[®], ChFC[®]

Senior Financial Representative
Principal Securities Registered Representative
Financial Advisor



Ready to focus on your financial goals?

I can help. Your goals — my focus. Let's put the strategies together to work for you. Whether your priority is personal finances, your business, or both. I'm committed to helping you succeed.

Let's connect to get started:

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[LinkedIn](#) | [Facebook](#) | [Illinois Business Center Website](#) | [Business Website](#)

EXPERIENCE:

- Committed financial professional for 40+ years
- With Principal[®] since 1975
- Specialized in helping individuals and businesses set goals and implement strategies to achieve financial success

EDUCATION & CREDENTIALS

- B.A.— Hope College, Holland Michigan
- Member of the National Association of Insurance and Financial Advisors (NAIFA) since 1974
- Past President of NAIFA Du Page and past President of NAIFA Illinois
- Member of the Society of Financial Services Professionals (FSP) since 1982
- Member of the Million Dollar Round Table (MDRT)

INTERESTS:

- Time with family and friends
- International travel
- Enjoys playing golf, exercising and listening to music

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