

Wayland Financial Group

Kathleen Wayland

Financial Services Representative
Principal Securities Registered Representative
Investment Adviser Representative



Seeking control over your financial future?

I can help — by reviewing your financial picture, and suggesting personalized solutions to help you address gaps and prepare for your financial future.

Let's connect to get started:

Phone: 815-224-1889

E-Mail: kw@waylandfg.com

Location: Wayland Financial Group
613 First Street
LaSalle, IL 61301

Wayland Financial Group

Wayland Financial Group (WFG) focuses on retirement planning in the qualified plan market, 401(k)/403(b) plans and pension plans. We work with corporate clients to help develop and maintain healthy, efficient plans. We review and identify plan issues for our clients and offer unique, effective input for possible changes. We help with suggestions around plan design, investment options and services to help meet the client's needs. We work directly with employees to provide ongoing personalized education and support. This in turn, helps educate their employees to make sound savings and investment decisions.

EDUCATION & CREDENTIALS:

Kathleen Wayland LUTCF – Wayland Financial Group

- Joined her father as a financial advisor in 2006
- Prior to working at WFG, she worked for the Principal Financial Group in the Oak Brook, IL office as a Service Representative for over 100 retirement plans
- First entered the employee benefits arena working for Standard Insurance as a Sales Representative for five years
- Worked in the financial market for Citibank in Chicago for over five years
- Graduate of the University of Iowa, Iowa City, IA.
- Registered Representative - Series 7, 63 and 65 securities registrations ; LUTCF professional designation

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