

Robert D. Assaf II, ChFC[®]

Financial Services Representative
Principal Securities Registered Representative
Investment Adviser Representative



Seeking ways to help achieve financial success?

I can assist with personal and business strategies targeted to help achieve your goals.

Let's connect to get started:

Office: (630) 874-6776

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606 W Meadow Ave, Lombard, IL 60148

[LinkedIn](#) | [BC Website](#)

EXPERIENCE:

- Committed financial professional for 25+ years
- With Principal[®] since 2014; previously with Merrill Lynch
- Specialized in helping individuals and businesses set goals and implement strategies to work towards their financial success

EDUCATION & CREDENTIALS

- Chartered Financial Consultant professional designation – American College
- BA in Economics – TSU/LSU
- FINRA Series 7, 63, 65 and 34 securities registrations
- Member of the National Association of Insurance and Financial Advisors (NAIFA)
- Life and Annuity insurance license

INTERESTS:

- Conservation and Ecology
- Member of Bank and Finance Committee
- Outdoor triathlon sports
- Photography, boating, golf and beach volleyball
- Time with family and friends