

Garry Freeman

Financial Services Representative
Principal Securities Registered Representative



Ready to focus on your financial goals? I can help.

Your goals — my focus. Let's put the strategies together to work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you succeed.

Let's connect to get started:

(916) 773-3343, ext. 354

1478 Stone Point Drive, Suite. 390 | Roseville, CA 95661

CA Insurance License #0G26608

freeman.garry@principal.com

Garry is a hardworking, dedicated, driven person who excels at knowing his clients and his craft. The progression through his career path is evidence of this. In the automotive industry he started in sales and was continuously promoted, from Sales Mgr to Finance Mgr and ultimately Finance Director of a very large successful operation. He moved into the Mortgage industry as an Account Executive earning honors by having the highest volume year after year for Northern California. After seeing the effects of the economy on his clients, his dedication and passion for helping others brought him to the financial services industry in 2007, where he feels he can make the most significant impact and a real difference in their lives.

EDUCATION AND CREDENTIALS

- Licenses in Property and Casualty, Life, Disability and Health.
- Series 6 & 63 Securities Registrations
- Register Representative with Principal Securities, Inc.

Garry is passionate about helping others to believe in themselves and teach them habits to help them become financially successful. He provides a full service practice including

- Wealth Accumulation Services
- Cash Flow Analysis
- Retirement Distribution Strategies
- Risk Management Strategies
- Business Continuation and Exit Planning
- Executive & Group Employee Benefit Solutions
- Tax Efficiency Strategies
- Life Insurance
- Disability Income Insurance
- Health Insurance
- Long Term Care

Garry is married to Marcy and they reside in Sacramento. They have 5 Children - Kathy, Joshua, Charlotte, Cody and Cheyenne. He is very involved with their sports. A goal is to see all of his kids graduate from College. He is currently a member of the Fulton Avenue Association for business owners.

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