

## Tosh Matteis

Financial Services Representative  
Principal Securities Registered Representative



*Seeking ways to help achieve financial success?*

*I can assist with personal and business strategies targeted to help achieve your goals.*

### Let's connect to get started:

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CA Insurance License #0110410

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Visit my LinkedIn Page! [Tosh Matteis](#)

Tosh is a long time local of Roseville and considers it home. He spent some time in the Tahoe region and San Diego area, but has recently moved back and plans to settle down and grow his family. Tosh is a graduate of California State University, Sacramento and began his career in the wine industry as well as the real estate industry. He has worked closely with some of the top Real Estate professionals in the country and has learned what it takes to build a business. He truly has a passion for helping others. He recently joined Principal<sup>®</sup> to provide better service and more solutions for businesses, families, and individuals in regards to their finances and retirement planning.

### EDUCATION & CREDENTIALS

- Series 6 & 63 Securities Registrations
- CA Life and Health Insurance License (OI10410)
- NAIFA member

Tosh is a Financial Services Representative of Principal<sup>®</sup> and Registered Representative of Principal Securities, Inc. who specializes in the following:

- Retirement Planning
- Asset Allocation Strategies
- Risk Management (Life, Disability, Key Man, etc.)
- Small to Medium sized Business Planning/Informal Business Evaluation

Tosh is huge sports fan and has played many sports including collegiate Volleyball. He enjoys the outdoors and time with his family. Tosh and his wife Kim live in Roseville and in their free time love to travel, hike, and workout.

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