

Tosh Matteis

Financial Services Representative
Principal Securities Registered Representative



Seeking ways to help achieve financial success?

I can assist with personal and business strategies targeted to help achieve your goals.

Let's connect to get started:

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Visit my LinkedIn Page! [Tosh Matteis](#)

Tosh is a long time local of Roseville and considers it home. He spent some time in the Tahoe region and San Diego area, but has recently moved back and plans to settle down and grow his family. Tosh is a graduate of California State University, Sacramento and began his career in the wine industry as well as the real estate industry. He has worked closely with some of the top Real Estate professionals in the country and has learned what it takes to build a business. He truly has a passion for helping others. He recently joined Principal[®] to provide better service and more solutions for businesses, families, and individuals in regards to their finances and retirement planning.

EDUCATION & CREDENTIALS

- Series 6 & 63 Securities Registrations
- CA Life and Health Insurance License (OI10410)
- NAIFA member

Tosh is a Financial Services Representative of Principal[®] and Registered Representative of Principal Securities, Inc. who specializes in the following:

- Retirement Planning
- Asset Allocation Strategies
- Risk Management (Life, Disability, Key Man, etc.)
- Small to Medium sized Business Planning/Informal Business Evaluation

Tosh is huge sports fan and has played many sports including collegiate Volleyball. He enjoys the outdoors and time with his family. Tosh and his wife Kim live in Roseville and in their free time love to travel, hike, and workout.

Insurance products issued by Principal National Life Insurance Company (except in New York), Principal Life Insurance Company and the companies available through the Preferred Product Network, Inc. Securities and advisory products offered through Principal Securities, Inc., 800/247-1737, [Member SIPC](#). Principal National, Principal Life, the Preferred Product Network, and Principal Securities are members of the Principal Financial Group®, Des Moines, IA 50392. Tosh Matteis, Principal National and Principal Life Financial Representative, Principal Securities Registered Representative, Investment Adviser Representative. t16120107vh