

Matthew J Neff

Financial Services Representative
Principal Securities Registered Representative
Financial Advisor



Ready to focus on your financial goals? I can help.

Your goals — my focus. Let's put the strategies together to work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you succeed.

Let's connect to get started:

(916) 773-3343, ext. 312

1478 Stone Point Drive, Suite. 390 | Roseville, CA 95661

CA Insurance License #0F14130

neff.matthew@princor.com

Visit my LinkedIn Page! [Matthew Neff](#)

Matthew Neff had twelve years' experience in the financial services industry before joining Principal[®] in 2007. He is now a financial professional specializing in retirement planning and working with small to medium size business owners. Before coming to work with Principal[®], Matt worked with Fidelity Investments for six years where he managed the Chicago and Northern California territories for mutual fund and retirement plan sales.

Currently, Matt is a Registered Representative and Financial Advisor of Principal Securities, Inc. He can help individuals, families, and business owners in the following areas:

Wealth Accumulation Strategies
Family Protection Needs
Retirement Planning & Distribution
Estate Planning
Financial Risk Management Strategies
Business Continuation & Exit Planning
Executive & Group Employee Benefit Solutions

Matt has not always lived in California, in 2004 he moved here from Providence, RI. Currently, he and his wife, Hailey reside in Rocklin with their two boys, Beauden and Shepherd. When he isn't helping his clients, Matt enjoys spending time with his family, being on the golf course, mountain biking, or participating in church events.

Insurance products issued by Principal National Life Insurance Company (except in New York), Principal Life Insurance Company and the companies available through the Preferred Product Network, Inc. Securities and advisory products offered through Principal Securities, Inc., 800/247-1737, [Member SIPC](#). Principal National, Principal Life, the Preferred Product Network, and Principal Securities are members of the Principal Financial Group®, Des Moines, IA 50392. Matt Neff, Principal National and Principal Life Financial Representative, Principal Securities Registered Representative, Investment Adviser Representative. t161201092a