

Jeff White

Financial Services Representative
Principal Securities Registered Representative
Financial Advisor



Your unique goals—my top priority.

I'm committed to helping you achieve financial success.

Let's connect to get started:

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Visit my LinkedIn Page! [Jeff White](#)

Prior to joining Principal[®], Jeff worked for Farmers Insurance for fifteen years. Jeff transitioned into the financial services industry in 2008 when he began working with Ameriprise Financial, joining Principal[®] early in 2009.

Jeff earned his Bachelors of Science degree from San Jose State University, majoring in business. He also holds FINRA Series 6, 7, 63 & 65 securities registrations.

Currently, Jeff is a Financial Services Representative with Principal[®] and Registered Representative with Principal Securities, Inc. who specializes in the following financial services:

- College Funding
- Life Insurance
- Brokerage Accounts
- Annuities
- Income Protection
- Retirement Planning