

Cory Kelly

Financial Services Representative
Principal Securities Registered Representative
Financial Advisor



Ready to focus on your financial goals? I can help.

Your goals — my focus. Let's put the strategies together to work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you succeed.

Let's connect to get started:

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CA Insurance License #0D47027

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Visit my LinkedIn Page! [Cory Kelly](#)

EXPERIENCE

Cory joined the Principal Financial Group in 2015 with more than five years of experience in the financial services industry and 20+ years in business management and information technology. Prior to coming to Principal Financial Group Cory spent five years as a professional golf instructor where he ran and developed the second largest, and only year round, First Tee and high school golf coaching program in the Sacramento area. With a young and growing family Cory turned back to the financial world to even out his work/life balance. With his extensive and diverse business history, now coupled with the coaching ability to connect with clients of all backgrounds. With this foundation he strives to help each client put a results oriented plan in place to reach their goals and take ownership of their future.

EDUCATION & CREDENTIALS

- Bachelors in Organizational Management and Economics – Colorado State University
- Masters of Education – Southwest Texas State University
- FINRA Series 7 & 66 Securities Registrations
- CA Life and Health License (0D47027)

INTERESTS

Cory lives in the Sacramento area with his wife Brittany and three children – son, Aidan and daughters, Vivian and Devlyn. Cory loves all things golf, cycling, running and skiing.