

John S. Malhotra

Financial Services Representative
Principal Securities Registered Representative



Ready to focus on your financial goals? I can help.

Your goals — my focus. Let's put the strategies together that work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you succeed.

Let's connect to get started:

M. (916) 607-9754 D. (916) 462-9006
1478 Stone Point Drive, Suite. 390 | Roseville, CA 95661
CA Insurance License #0K09207
malhotra.john@principal.com

EXPERIENCE

John is a second generation Financial Services Representative with Principal[®] and Registered Representative with Principal Securities Inc., succeeding his father who joined the firm in 1996. John focuses on identifying and understanding the desires of individuals and businesses and utilizing that information to offer comprehensive strategies to help fulfill their needs according to their satisfaction. John has over 13 years of experience in business planning, risk management and financial services.

EDUCATION & CREDENTIALS

- FINRA Series 6 & 63 Securities Registrations
- CA Life and Health License (0K09207)
- NAIFA Member
- Principal[®] Pace Setter Award 2015
- Principal[®] Premier Club Award 2016

INTERESTS

John, his wife Jackie, and their two children, Adrien and Presley, live in Sacramento along with their two small dogs. John enjoys spending time with his family, staying fit, playing and coaching soccer, fine dining and enjoying boutique wines at the family vineyard in Napa Valley. John participates in a variety of community and volunteer events and always makes himself available for an important cause. His willingness to participate and give back to his community does not go unnoticed by his peers.

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