

Thomas G. Koerner

Financial Services Representative
Principal Securities Registered Representative

Ready to focus on your financial goals? I can help.



Your goals — my focus. Let's put strategies to work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you succeed.

Let's connect to get started:

Office: (630) 874-6488

koerner.thomas@principal.com

3025 Highland Parkway, Suite 400, Downers Grove, IL 60515

[LinkedIn](#) | [Business Center Website](#)

EXPERIENCE:

- Small and medium business owner for over 20 years;
- Over 30 years of experience in the Financial Services industry, including over 25 years of public and private partnerships
- Committed Financial Services Representative with Principal® since 2013
- Specialized in helping individuals and businesses set goals and implement strategies to help achieve financial success

EDUCATION & CREDENTIALS

- Attended Loyola University from 1982-1986; Liberal Arts
- FINRA Series 6 and 63 securities registrations
- Life and Health Insurance license

INTERESTS:

- Time with family and friends
- Supporter of the Chick Evans Foundation Charity
- Board Member of Chicago Tutoring Connections; partnership with the Jesse White Foundation

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