



Michael J. Murphy, CFP®

Financial Services Representative
Principal Securities Registered Representative
Investment Adviser Representative



Ready to focus on your financial goals? I can help.

Your goals — my focus. Let's put strategies to work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you succeed.

Let's connect to get started:

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EXPERIENCE:

Michael concentrates on all aspects of financial planning with a heavy emphasis on wealth accumulation strategies. He works with the team both designing and managing portfolio for a client's specific objectives.

EDUCATION & CREDENTIALS

- Michael received his B.A. in Economics at the University of Iowa; chose the financial services industry because of his desire to make a difference in people's financial well-being
- Double Minor in Business Administration/History at the University of Iowa
- FINRA Series 7, 63 and 65 registrations; licensed in Life, Health and Variable Annuities

INTERESTS:

- Resides in the North Shore with his wife and their two sons
- Enjoys traveling, coaching and outdoor sports

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