

## Brandon Littleton

CFP®, CLTC

Financial Services Representative

Principal Securities Registered Representative

Financial Advisor



*I work with my clients to create customized plans to help them achieve their financial goals.*

### Let's connect to get started:

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[Littleton.Brandon@Principal.com](mailto:Littleton.Brandon@Principal.com)

[1815 Executive Drive, Suite 2, Oconomowoc, WI 53066](#)

[LinkedIn](#)

### EXPERIENCE:

- Over 7 years of financial industry experience
- My passion for planning and the process sets me apart from others. I start with the “why” and get to the “how”

### EDUCATION & CREDENTIALS

- Business degree – Lamar University in Beaumont, Texas
- FINRA Series 7, 63, and 65 securities registrations
- Life & Health insurance license, Certification for Long-Term Care (CLTC) and CERTIFIED FINANCIAL PLANNER™ Practitioner

### INTERESTS:

- Brandon and his wife Erin have three children
- Their children are Bryn (5 year old girl), Dylan (4 year old girl), and Myles (almost 2 year old boy)
- Proud owners of 2 dogs, 1 rabbit, 2 guinea pigs, and 5 fish

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