



Sandy Bawolek

CLF®

Financial Services Representative
Principal Securities Registered Representative
Financial Advisor



I have a service commitment to my clients to find real solutions to their real problems. I deliver honest advice to help my clients build and preserve their financial success.

Let's connect to get started:

D: 414-258-6220 x 189 | C: 414-640-1951 | F: 866-487-9260

Bawolek.Sandy@principal.com

[10200 Innovation Drive, Suite 800, Milwaukee, WI 53226](#)

[LinkedIn](#)

EXPERIENCE:

- 3 years of financial industry experience as a registered representative
- 14 years prior experience with Principal®
- Specialized in working with business owners in the construction industry, individuals in transition, as well as 401(k) participant education

EDUCATION & CREDENTIALS

- Bachelor of Business Administration – University of Wisconsin, Whitewater
- FINRA Series 7 and 66 securities registrations
- Chartered Leadership Fellow® (CLF) and Wisconsin Life & Health Insurance license

INTERESTS:

- Girls Program Tutor with the Summit Educational Association in Milwaukee
- Sandy and her husband Tom have three children, Michael, Sarah, and Jake
- Sandy has met Green Bay Packers' quarterback Aaron Rodgers, as well as the 80s rock band, Def Leppard

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