



Jacob Toomey

Financial Services Representative
Principal Securities Registered Representative



I want to help others feel comfortable when discussing their future. I am thankful to have the opportunity to help clients with using financial services.

Let's connect to get started:

D: 916-462-9033 | F: 844-295-8527

Toomey.Jacob@principal.com

[1478 Stone Point Dr, Ste 390, Roseville, CA 95661](#)

CA License: #0L67786

Visit my LinkedIn page! [Jacob Toomey](#)

EXPERIENCE:

- In the financial services industry since 2018
- Previous experience with Allstate in property and casualty business
- Focused on working with life insurance, and enjoys sitting down with clients to plan and put strategies together designed to help them achieve their financial goals

CREDENTIALS

- FINRA Series 6 and 63 securities registrations
- Life, Accident, and Health insurance license
- Property and Casualty license

INTERESTS:

- Grew up locally in Rocklin, CA
- Involved with St. Matthews Lutheran Church and Younglife
- Jacob and his girlfriend Emily have a cat named Noah
- LA Rams fan, runner, and a huge fan of stand-up comedy and podcasts

Insurance products issued by Principal National Life Insurance Company (except in New York), Principal Life Insurance Company and the companies available through the Preferred Product Network, Inc. Securities offered through Principal Securities, Inc., 800/247-1737, [Member SIPC](#). Principal National, Principal Life, the Preferred Product Network, and Principal Securities are members of the Principal Financial Group®, Des Moines, IA 50392. *Jacob Toomey*, Principal National and Principal Life Financial Representative, Principal Securities Registered Representative. 747669-032019