



David C. Schiavo, CLU®, CMFC, LUTCF

Financial Representative
Principal Securities Registered Representative
Financial Advisor



*Seeking more control over your financial future?
I can help – by building & developing long term quality
relationships through dedication and integrity as I create
long term financial plans designed to help you build
wealth.*

Let's connect to get started:

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EXPERIENCE:

- Committed Financial Advisor for 29+ years
- Worked extensively with Prudential Financial, Wachovia & Wells Fargo
- Specializing in helping people achieve financial success & security with fundamentally sound investment planning through rational, cost efficient & individualized wealth management strategies

EDUCATION & CREDENTIALS

- Finance degree – Rowan University
- CLU®, CMFC®, LUTCF® designations – The American College for Financial Planning
- FINRA Series 6, 7, 9, 10, 63 & 65 securities registrations
- Life & Health Insurance Licenses

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