



Javid Mortazavi

Financial Representative
Principal Securities Registered Representative



Seeking ways to achieve financial success?

I can assist with personal and business strategies targeted to help achieve your goals.

Let's connect to get started:

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[LinkedIn](#)

EXPERIENCE:

- Every day, I work to educate people on the importance of planning, saving, and protecting. I am committed to my clients.
- Over 10 years of experience in the insurance and financial services industry
- Specializes in pensions, retirement planning, college planning, and business owner group and executive benefits

EDUCATION & CREDENTIALS

- Master of Business Administration Degree – Nova Southeastern University
- Bachelor of Arts in Management Information Systems– Florida International University
- FINRA Series 6 securities registration
- Life and Health Insurance License

INTERESTS:

- Loves sports! Volunteer football and soccer coach; officiates high school basketball
- Volunteer Emcee for school events; EESAC Committee for several schools in Miami Dade
- Committee chair volunteer with March of Dimes & Making Strides Against Breast Cancer
- Networking with business professionals
- Spending time with family; married to Vivian Romero-Mortazavi and has 2 children

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