



## Dan Bergner

Financial Services Representative  
Principal Securities Registered Representative  
Investment Adviser Representative



*Ready to focus on your financial goals? I can help. Your goals — my focus. Let's put the strategies together to work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you succeed.*

### Let's connect to get started:

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### EXPERIENCE:

Dan Bergner is a Financial Representative located in Minnesota Business Center of the Principal®. Dan calls on his more than 25 years of experience to help provide financial planning and strategies for businesses, families and individuals to help them to achieve their financial goals.

After a successful career in public administration, Dan began a career as a professional financial advisor with American Express Financial Advisors, achieving the status of Advanced Advisor. Dan sold his practice to take a role as an executive in the mortgage industry, ultimately serving as a Regional Vice President for a top-ten national lender. Since then, Dan has held various positions in business development in several industries, and is now returning to his passion of helping people to plan for their financial goals.

### EDUCATIONS & CREDENTIALS:

Dan has an undergraduate degree from St. John's University and an MBA from the University of St. Thomas. Dan is currently on the Board of Directors of the Chaska Valley Family Theater and has served as a Board Member of the Chaska Chamber of Commerce, Council Member at Guardian Angels Church, and Director of the Chaska Cubs Amateur Baseball Board.

### INTERESTS:

Dan's enjoys all sports, theater and music. He and his wife, Jolene, live in Chaska, MN, and have three grown children.

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